



Chris Condley, Chairman
Keith Ventris, Vice Chairman
G. Bridger Cox, Secretary
Hank Bradley, Member
Peter Carey, Member
Brent Kisling, Member
D.R. Shipley, Member

**ODFA Agenda
Regular Meeting
May 25, 2022, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) - \$50,000,000 OU Medicine, Inc Conduit Loan (OU Medicine) Series 2022

Discussion and possible action granting preliminary and final approval with respect to a resolution authorizing a loan in one or more series not to exceed \$50,000,000 from Banc of America Public Capital Corp (BAPCC) to the Authority, the proceeds of which will be further loaned by the Authority to OU Medicine, Inc.; authorizing and approving the execution and delivery of a master financing agreement, equipment schedules, an escrow agreement and related documents in connection with such loan; and containing other provisions relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) - \$300,000 Oklahoma Community Economic Development Pooled Finance Act Award (Oklahoma Proton Center) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Oklahoma Proton Center Project), Series 2022, in an aggregate principal amount estimated at \$300,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) - \$175,000 Oklahoma Community Economic Development Pooled Finance Act Award (BC Steel Building Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (BC Steel Building Project), Series 2022, in an aggregate principal amount estimated at \$175,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Boiling Point Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Boiling Point Project), Series 2022, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

E. The Oklahoma Development Finance Authority (ODFA) - \$750,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Shawnee Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Shawnee Project), Series 2022, in an aggregate principal amount estimated at \$750,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

F. The Oklahoma Development Finance Authority (ODFA) - \$200,000 Oklahoma Community Economic Development Pooled Finance Act Award (GAMCO Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (GAMCO Project), Series 2022, in an aggregate principal amount estimated at \$200,000 (the "Award"); approving and authorizing the execution and delivery of an amended Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Krebs Brewing Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Krebs Brewing Project), Series 2022, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

H. The Oklahoma Development Finance Authority (ODFA) - \$450,000 Oklahoma Community Economic Development Pooled Finance Act Award (Midwest Cooling Towers Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Midwest Cooling Towers Project), Series 2022, in an aggregate principal amount estimated at \$450,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

I. The Oklahoma Development Finance Authority (ODFA) - \$1,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (NewView Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (NewView Project), Series 2022, in an aggregate principal amount estimated at \$1,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

J. The Oklahoma Development Finance Authority (ODFA) - \$1,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (Paragon Films Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Paragon Films Project), Series 2022, in an aggregate principal amount estimated at \$1,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

K. The Oklahoma Development Finance Authority (ODFA) - \$200,000 Oklahoma Community Economic Development Pooled Finance Act Award (Qualgen Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Qualgen Project), Series 2022, in an aggregate principal amount estimated at \$200,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

L. The Oklahoma Development Finance Authority (ODFA) - \$300,000 Oklahoma Community Economic Development Pooled Finance Act Award (SWEF Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (SWEF Project), Series 2022, in an aggregate principal amount estimated at \$300,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

M. The Oklahoma Development Finance Authority (ODFA) - \$175,000 Oklahoma Community Economic Development Pooled Finance Act Award (Trece Incorporated Project) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Trece Incorporated Project), Series 2022, in an aggregate principal amount estimated at \$175,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements