



Chris Condley, Chairman  
Keith Ventris, Vice Chairman  
G. Bridger Cox, Secretary  
Hank Bradley, Member  
Peter Carey, Member  
Brent Kisling, Member  
D.R. Shipley, Member

**ODFA Agenda  
Regular Meeting  
June 29, 2022, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$100,000,000 Health System Revenue Bonds (OU Health Project) Series 2022A**

Discussion and possible action granting preliminary and final approval with respect to a resolution authorizing the Oklahoma Development Finance Authority to issue its Health System Revenue Bonds (OU Health Project) Series 2022A; approving the appointment of a financing team; waiving competitive bidding and authorizing such bonds to be sold on a negotiated basis and at a discount or at a premium; authorizing and approving the execution and delivery of an indenture of trust and security agreement, a loan agreement, a placement agent agreement, a bond purchase agreement or agreements, and other documents relating to such bonds; and authorizing and approving other matters pertaining to the issuance and sale of such bonds.

**B. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Griffin Foods Project) Series 2022**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Griffin Foods Project), Series 2022, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and

authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$525,000 Oklahoma Community Economic Development Pooled Finance Act Award (Home Wet Bar Project) Series 2022**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Home Wet Bar Project), Series 2022, in an aggregate principal amount estimated at \$525,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$1,450,000,000 Ratepayer-Backed Bonds (Oklahoma Natural Gas Company) Series 2022**

Discussion and possible action ratifying and confirming action of the Authority taken on March 1, 2022, adopting a resolution authorizing the issuance of the Authority's Ratepayer-Backed Bonds (Oklahoma Natural Gas Company), Series 2022 (Federally Taxable) in the total aggregate principal amount of not to exceed \$1,450,000, and containing other provisions relating thereto, said Bonds having been validated by the Oklahoma Supreme Court.

**E. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$725,000,000 Ratepayer-Backed Bonds (Public Service Company) Series 2022**

Discussion and possible action ratifying and confirming action of the Authority taken on March 1, 2022, adopting a resolution authorizing the issuance of the Authority's Ratepayer-Backed Bonds (Public Service Company of Oklahoma), Series 2022 (Federally Taxable) in the total aggregate principal amount of not to exceed \$725,000,000, and containing other provisions relating thereto, said Bonds having been validated by the Oklahoma Supreme Court.

**F. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$95,000,000 Ratepayer-Backed Bonds (Summit Utilities Oklahoma) Series 2022**

Discussion and possible action ratifying and confirming action of the Authority taken on March 1, 2022, adopting a resolution authorizing the issuance of the Authority's Ratepayer-Backed Bonds (Summit Utilities Oklahoma), Series 2022 (Federally Taxable) in the total aggregate principal amount of not to exceed \$95,000,000, and containing other provisions relating thereto, said Bonds having been validated by the Oklahoma Supreme Court.

**G. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$3,000,000 Industrial Development Project (Vinyard Fruit & Vegetable Co.) Series 2022**

Discussion, possible Executive Session, and possible vote granting approval for ODFA to assist OIFA to participate in a real estate loan project not to exceed \$3,000,000 by acting as a conduit Industrial Development Agency; authorizing the officers of ODFA to execute the necessary documents.

**VI.** Review and possible approval of travel claims

**VII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VIII.** Announcements