



Keith Ventris, Chairman  
G. Bridger Cox, Vice Chairman  
Peter Carey, Secretary  
Hank Bradley, Member  
Matthew Caldwell, Member  
D.R. Shipley, Member  
Hopper Smith, Member

**ODFA Agenda  
Regular Meeting  
June 28, 2023, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) Health System Revenue Bonds (Oklahoma Proton Foundation)**

Discussion and possible action with respect to a resolution pertaining to the approval of a Second Supplement to Indenture of Trust and Security Agreement for the benefit of The Oklahoma Proton Foundation, securing the ODFA's Health System Revenue Bonds, Series 2021 (Oklahoma Proton Center) in the aggregate principal amount of \$72,170,000.

**B. The Oklahoma Development Finance Authority (ODFA) - \$8,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (AAON Inc. Project) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (AAON Inc. Project), Series 2023, in an aggregate principal amount estimated at \$8,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$350,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Allan Edwards, Inc. Project) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Allan Edwards, Inc. Project), Series 2023, in an aggregate principal amount estimated at \$350,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$2,250,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Blue Bell Creameries, Inc. Project) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Blue Bell Creameries, Inc. Project), Series 2023, in an aggregate principal amount estimated at \$2,250,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Hill's Manufacturing, LLC Project) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Hill's Manufacturing, LLC Project), Series 2023, in an aggregate principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**F. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Red River Pallet, Inc. Project) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Red River Pallet, Inc. Project), Series 2023, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**VI.** Review and possible approval of travel claims

**VII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VIII.** Announcements