



Keith Ventris, Chairman  
G. Bridger Cox, Vice Chairman  
Peter Carey, Secretary  
Hank Bradley, Member  
Matthew Caldwell, Member  
D.R. Shipley, Member  
Hopper Smith, Member

**ODFA Agenda  
Special Meeting  
November 16, 2023, 2:00 p.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$5,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Rapid Community Response Program – Ardmore Development Authority) Series 2023**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Rapid Community Response Program – Ardmore Development Authority), Series 2023, in an aggregate principal amount estimated at \$5,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$5,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Rapid Community Response Program – Business Retention and Expansion Awards) Series 2023**

Discussion and possible action with respect to a resolution authorizing the issuance of the Authority's Oklahoma Community Economic Development Pooled Finance Act Award (Rapid Community Response Program – Business Retention and Expansion Awards) Series 2023, in one or more series in the total aggregate principal amount estimated at \$5,000,000; waiving competitive bidding and authorizing the sale of the Notes on a private placement basis; approving and authorizing the execution and delivery of the Notes and documents; and containing other matters relating thereto.

- V. President's Report, including but not limited to:
- Marketing Activities
  - Recent Loan or Bond Activity
  - Upcoming Events

- VI. Announcements