



Keith Ventris, Chairman  
G. Bridger Cox, Vice Chairman  
Peter Carey, Secretary  
Hank Bradley, Member  
Matthew Caldwell, Member  
D.R. Shipley, Member  
Hopper Smith, Member

**ODFA Agenda  
Regular Meeting  
March 27, 2024, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$425,000 Oklahoma Community Economic Development Pooled Finance Act Award (Federal Corporation dba Lippe Federal, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Federal Corporation dba Lippe Federal, LLC Project), Series 2024, in an aggregate principal amount estimated at \$425,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$350,000 Oklahoma Community Economic Development Pooled Finance Act Award (FTI Group, LLC dba Rigid Automation, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (FTI Group, LLC dba Rigid Automation, LLC Project), Series 2024, in an aggregate principal amount estimated at \$350,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$775,000 Oklahoma Community Economic Development Pooled Finance Act Award (Kroger Fulfillment Network, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Kroger Fulfillment Network, LLC Project), Series 2024, in an aggregate principal amount estimated at \$775,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Plains Cotton Cooperative Association Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Plains Cotton Cooperative Association Project), Series 2024, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$15,000,000 Oklahoma Innovation Expansion Program Pooled Finance Act Taxable Revenue Notes (OIEP) Series 2024**

Discussion and possible action with respect to a resolution authorizing the issuance of the Authority's Oklahoma Innovation Expansion Program Economic Development Pooled Finance Act Taxable Revenue Notes (OIEP) Series 2024, in one or more series in the total aggregated principal amount not to exceed \$15,000,000 issued on or before July 31, 2024; waiving competitive bidding and authorizing the sale of the Note on a private placement basis; approving and authorizing the execution and delivery of the Note and documents; and containing other matters relating thereto.

**VI.** Review and possible approval of travel claims

**VII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VIII.** Announcements