



Keith Ventris, Chairman
G. Bridger Cox, Vice Chairman
Peter Carey, Secretary
Hank Bradley, Member
Matthew Caldwell, Member
D.R. Shipley, Member
Hopper Smith, Member

**ODFA Agenda
Regular Meeting
May 29, 2024, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) - \$200,000 Oklahoma Community Economic Development Pooled Finance Act Award (Alford Metals, Inc. Project) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Alford Metals, Inc. Project), Series 2024, in an aggregate principal amount estimated at \$200,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) - \$600,000 Oklahoma Community Economic Development Pooled Finance Act Award (Allied Stone, Inc Project) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Allied Stone, Inc Project), Series 2024, in an aggregate principal amount estimated at \$600,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$5,000,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Anchor Glass Container Corporation Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Anchor Glass Container Corporation Project), Series 2024, in an aggregate principal amount estimated at \$5,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$200,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Atlas Fabrication, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Atlas Fabrication, LLC Project), Series 2024, in an aggregate principal amount estimated at \$200,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$150,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Bluestem Integrated, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Bluestem Integrated, LLC Project), Series 2024, in an aggregate principal amount estimated at \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**F. The Oklahoma Development Finance Authority (ODFA) - \$155,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Custom Mechanical Equipment, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Custom Mechanical Equipment, LLC Project), Series 2024, in an aggregate principal amount estimated at \$155,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**G. The Oklahoma Development Finance Authority (ODFA) - \$600,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Highridge Consulting Services, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Highridge Consulting Services, LLC Project), Series 2024, in an aggregate principal amount estimated at \$600,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**H. The Oklahoma Development Finance Authority (ODFA) - \$500,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Qualgen, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Qualgen, LLC Project), Series 2024, in an aggregate principal amount estimated at \$500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

I. The Oklahoma Development Finance Authority (ODFA) - \$500,000 Oklahoma Community Economic Development Pooled Finance Act Award (Stillwater Milling Company Project) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Stillwater Milling Company Project), Series 2024, in an aggregate principal amount estimated at \$500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

J. The Oklahoma Development Finance Authority (ODFA) - \$180,000 Oklahoma Community Economic Development Pooled Finance Act Award (Think Ability, Inc. dba Power Print Project) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Think Ability, Inc. dba Power Print Project), Series 2024, in an aggregate principal amount estimated at \$180,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements