



Keith Ventris, Chairman  
G. Bridger Cox, Vice Chairman  
Peter Carey, Secretary  
Hank Bradley, Member  
Matthew Caldwell, Member  
D.R. Shipley, Member

**ODFA Agenda  
Regular Meeting  
July 31, 2024, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$100,000,000 The Oklahoma Development Finance Authority Conduit Program-Health System Revenue Bonds (Integrus Obligated Group) Series 2024A**

Discussion and possible action with respect to resolution authorizing the Oklahoma Development Finance Authority to issue its Health System Revenue Bonds (Integrus Obligated Group) Series 2024A; approving the appointment of a financing team; waiving competitive bidding and authorizing such bonds to be sold on a negotiated basis; authorizing and approving the execution and delivery of an indenture of trust and security agreement, loan agreement, and other documents relating to such bonds; and authorizing and approving other matters pertaining to the issuance and sale of bonds.

**B. The Oklahoma Development Finance Authority (ODFA) - \$225,000 Oklahoma Community Economic Development Pooled Finance Act Award (Tribal Diagnostics Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Tribal Diagnostics Project), Series 2024, in an aggregate principal amount estimated at \$225,000 (the "Award"); approving and authorizing

the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Orizon Aerostructures, Inc. Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Orizon Aerostructures, Inc. Project), Series 2024, in an aggregate principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**VI.** Election of Officers

**VII.** Review and possible approval of travel claims

**VIII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**IX.** Announcements