



G. Bridger Cox, Chairman  
Peter Carey, Vice Chairman  
Matthew Caldwell, Secretary  
Hank Bradley, Member  
Tim Bunson, Member  
D.R. Shipley, Member  
Keith Ventris, Member

**ODFA Agenda  
Regular Meeting  
August 28, 2024, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**  
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$20,000,000 The Oklahoma Development Finance Authority - Health System Refunding Revenue Notes (Duncan Regional Hospital)**

Discussion and possible action with respect to resolution authorizing the issuance of the Authority's Health Facilities Refunding Revenue Notes (Duncan Regional Hospital) in one or more series, in an aggregate principle amount not to exceed \$20,000,000 (The "Notes"); waiving competitive bidding and authorizing the sale of the notes on a negotiated basis and at a discount; approving and authorizing the execution and delivery of the notes, and a note agreement, loan agreement, tax compliance agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$400,000 Oklahoma Community Economic Development Pooled Finance Act Award (Fisher59, LLC) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Fisher59, LLC Project), Series 2024, in an aggregate principal

amount estimated at \$400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Henniges Automotive, Inc.) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Henniges Automotive, Inc. Project), Series 2024, in an aggregate principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$225,000 Oklahoma Community Economic Development Pooled Finance Act Award (Okfuskee County Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Okfuskee County Project), Series 2024, in an aggregate principal amount estimated at \$225,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$1,800,000 Oklahoma Community Economic Development Pooled Finance Act Award (Republic Paperboard Company, LLC Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Republic Paperboard Company, LLC Project), Series 2024, in an aggregate principal amount estimated at \$1,800,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**F. The Oklahoma Development Finance Authority (ODFA) - \$375,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Wagoner Hospital Authority Project) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Wagoner Hospital Authority Project), Series 2024, in an aggregate principal amount estimated at \$375,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**VI.** Review and possible approval of travel claims

**VII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VIII.** Announcements