



G. Bridger Cox, Chairman
Peter Carey, Vice Chairman
Matthew Caldwell, Secretary
Hank Bradley, Member
Tim Bunson, Member
D.R. Shipley, Member
Keith Ventris, Member

**ODFA Agenda
Regular Meeting
September 25, 2024, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$8,000,000
Oklahoma Community Economic Development Pooled Finance Act Award
(American Airlines) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (American Airlines Project), Series 2024, in an aggregate principal amount estimated at \$8,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$900,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Averitt Express) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Averitt Express Project), Series 2024, in an aggregate principal amount estimated at \$900,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$500,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Bluebonnet Feeds) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Bluebonnet Feeds), Series 2024, in an aggregate principal amount estimated at \$500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$26,500
Oklahoma Community Economic Development Pooled Finance Act Award
(Mercy Hospital) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Mercy Hospital), Series 2024, in an aggregate principal amount estimated at \$26,500 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$3,000,000
Oklahoma Certified Main Street Incentive Program Pooled Finance Act
Taxable Revenue Notes (Main Street) Series 2024**

Discussion and possible action with respect to a resolution authorizing the issuance of the Authority's Oklahoma Certified Main Street Incentive Program Economic Development Pooled Finance Act Taxable Revenue Notes (Main Street) Series 2024, in one or more series in the total aggregated principal amount not to exceed \$3,000,000 issued on or before January 31, 2025; waiving competitive bidding and authorizing the sale of the Note on a private placement basis; approving and authorizing the execution and delivery of the Note and documents; and containing other matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements