



G. Bridger Cox, Chairman
Peter Carey, Vice Chairman
Matthew Caldwell, Secretary
Hank Bradley, Member
Patty Broome, Member
Tim Bunson, Member
Keith Ventris, Member

**ODFA Agenda
Regular Meeting
October 30, 2024, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$1,250,000
Oklahoma Community Economic Development Pooled Finance Act Award
(LMI Finishing, Inc.) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (LMI Finishing, Inc. Project), Series 2024, in an aggregate principal amount estimated at \$1,250,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$900,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Springfield Grocer Company) Series 2024**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Springfield Grocer Company Project), Series 2024, in an aggregate principal amount estimated at \$900,000 (the "Award"); approving and

authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) - \$800,000 Oklahoma Community Economic Development Pooled Finance Act Award (SWEP North America, Inc.) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (SWEP North America, Inc.), Series 2024, in an aggregate principal amount estimated at \$800,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$1,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (TULSACK, LLC) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (TULSACK, LLC), Series 2024, in an aggregate principal amount estimated at \$1,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

E. The Oklahoma Development Finance Authority (ODFA) - \$5,170,500 Oklahoma Community Economic Development Pooled Finance Act Award (City of Altus) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Altus), Series 2024, in an aggregate principal amount estimated at \$5,170,500 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

F. The Oklahoma Development Finance Authority (ODFA) - \$500,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Muskogee) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC

Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Muskogee), Series 2024, in an aggregate principal amount estimated at \$500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$525,000 Oklahoma Community Economic Development Pooled Finance Act Award (Wilson Public Works Authority) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Wilson Public Works Authority), Series 2024, in an aggregate principal amount estimated at \$525,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

H. The Oklahoma Development Finance Authority (ODFA) - \$20,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Agile Space Industries, Inc.) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Agile Space Industries, Inc.), Series 2024, in an aggregate principal amount estimated at \$20,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

I. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Rapid Community Response Program – Ardmore Development Authority) Series 2024

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Rapid Community Response Program – Ardmore Development Authority), Series 2024, in an additional principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

- VI.** Presentation and possible vote to approve the ODFA audit for fiscal year ended June 30, 2024
- VII.** Review and possible approval of travel claims
- VIII.** President's Report, including but not limited to:
 - Marketing Activities
 - Recent Loan or Bond Activity
 - Upcoming Events
- IX.** Announcements