



G. Bridger Cox, Chairman
Peter Carey, Vice Chairman
Matthew Caldwell, Secretary
Hank Bradley, Member
Patty Broome, Member
Keith Ventris, Member

**ODFA Agenda
Regular Meeting
December 11, 2024, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**

There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$10,000,000
Oklahoma Community Economic Development Pooled Finance Act Award
(City of Enid – P3) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Enid - P3 Project), Series 2025, in an aggregate principal amount estimated at \$10,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$250,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Halliburton Company) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Halliburton Company Project), Series 2025, in an aggregate principal amount estimated at \$250,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$250,000
Oklahoma Community Economic Development Pooled Finance Act Award
(HE&M Inc. dba HEMsaw) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (HE&M Inc. dba HEMsaw Project), Series 2025, in an aggregate principal amount estimated at \$250,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$40,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Jolliff Coffee Company) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Jolliff Coffee Company Project), Series 2025, in an aggregate principal amount estimated at \$40,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$700,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Orizon Aerostructures, Inc.) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Orizon Aerostructures, Inc. Project), Series 2025, in an aggregate principal amount estimated at \$700,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**F. The Oklahoma Development Finance Authority (ODFA) - \$300,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Paragon Films, Inc.) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development

Pooled Finance Act (Paragon Films, Inc. Project), Series 2025, in an aggregate principal amount estimated at \$300,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$1,100,000 Oklahoma Community Economic Development Pooled Finance Act Award (T&T Industrial, Inc.) Series 2025

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (T&T Industrial, Inc.), Series 2025, in an aggregate principal amount estimated at \$1,100,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

H. The Oklahoma Development Finance Authority (ODFA) - \$350,000 Oklahoma Community Economic Development Pooled Finance Act Award (Wilspec Technologies, Inc.) Series 2025

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Wilspec Technologies, Inc.), Series 2025, in an aggregate principal amount estimated at \$350,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

I. The Oklahoma Development Finance Authority (ODFA) - \$17,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Dawn Aerospace, Inc.) Series 2025

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Dawn Aerospace, Inc.), Series 2025, in an aggregate principal amount estimated at \$17,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

J. The Oklahoma Development Finance Authority (ODFA) - \$200,000,000 Private Activity Bonds (Comstock Fuels) Series 2025

Discussion and possible action with respect to a resolution pertaining to the issuance of one or more series of Private Activity Bonds or Notes and Inducement thereof for Comstock Fuels (or a related party thereof); authorizing the filing of one or more applications for required designations or allocation of Volume Cap; recommending to the State that the actions herein be authorized; and authorizing other actions, requests, approvals and consents related thereto.

K. The Oklahoma Development Finance Authority (ODFA) – \$200,000,000 The Oklahoma Development Finance Authority Conduit Program – Higher Education Master Lease/Purchase Real Property Program, Series 2025

Discussion and possible action granting preliminary and final approval authorizing the Authority to enter into its higher Education Master Lease/Purchase Real Property Program and cause to be issued bonds under said Program (the “Bonds”) in one or more series in the total aggregated principal amount of not to exceed \$200,000,000 for the calendar year 2025: waiving competitive bidding and authorizing said bonds to be sold on a negotiated basis, approving a contract of Purchase; authorizing the Chairman, Vice Chairman or President to approve a Certificate of Determination setting out the terms of the bonds; approving a Trust Indenture, Master Real Property Lease/Purchase Agreement and other documents relating to said bonds; approving an Official Statement; authorizing and directing the execution of documents relating to the transactions; and containing other provisions relating thereto.

L. The Oklahoma Development Finance Authority (ODFA) - \$50,000,000 The Oklahoma Development Finance Authority Conduit Program – Higher Education Master Lease/Purchase Equipment Program, Series 2025

Discussion and possible vote granting preliminary and final approval authorizing the Authority to enter into its Higher Education Master Lease/Purchase Equipment Program and cause to be issued bonds under said Program (the “Bonds”) in one or more series in the total aggregated principal amount of not to exceed \$50,000,000 for the calendar year 2025; waiving competitive bidding and authorizing said bonds to be sold on a negotiated basis, approving a contract of Purchase; authorizing the Chairman, Vice Chairman or President to approve a Certificate of Determination setting out the terms of the bonds; approving a Trust Indenture, Master Equipment Lease/Purchase Agreement and other documents relating to said bonds; approving an Official Statement; authorizing and directing the execution of documents relating to the transactions; and containing other provisions relating thereto.

M. The Oklahoma Development Finance Authority (ODFA) Conduit Program-Higher Education Master Lease/Purchase Program, Series 2025 (Equipment and Real Property) – Request for Professional Services (RFP Selection)

Discussion and possible vote on selection of Bond Counsel, Underwriter, Trustee Bank, Special Tax Counsel and Printer Services for the ODFA's Higher Education Master Lease/Purchase Program Series 2025.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements