



G. Bridger Cox, Chairman  
Peter Carey, Vice Chairman  
Matthew Caldwell, Secretary  
Hank Bradley, Member  
Patty Broome, Member  
Keith Ventris, Member

**ODFA Agenda  
Regular Meeting  
January 29, 2025, 10:00 a.m.  
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**

There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$3,100,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(City of Tishomingo – P3) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Tishomingo – P3 Project), Series 2025, in an aggregate principal amount estimated at \$3,100,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$5,400,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(AXH Air Coolers, LLC) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (AXH Air Coolers, LLC Project), Series 2025, in an aggregate principal amount estimated at \$5,400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**C. The Oklahoma Development Finance Authority (ODFA) - \$30,187.50  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Alpha One Firetrucks, LLC) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Alpha One Firetrucks, LLC Project), Series 2025, in an aggregate principal amount estimated at \$30,187.50 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**D. The Oklahoma Development Finance Authority (ODFA) - \$40,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(Parrish Plumbing, LLC) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Parrish Plumbing, LLC Project), Series 2025, in an aggregate principal amount estimated at \$40,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**E. The Oklahoma Development Finance Authority (ODFA) - \$4,400,000  
Oklahoma Community Economic Development Pooled Finance Act Award  
(City of Blanchard – P3) Series 2025**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Blanchard - P3 Project), Series 2025, in an aggregate principal amount estimated at \$4,400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**F. The Oklahoma Development Finance Authority (ODFA) - \$6,500,000  
Oklahoma Certified Incubator Incentive Program Pooled Finance Act  
Taxable Revenue Notes (Incubator Program) Series 2025**

Discussion and possible action with respect to a resolution authorizing the issuance of the Authority's Oklahoma Certified Incubator Incentive Program Economic Development Pooled Finance Act Taxable Revenue Notes (Incubator Program) Series 2025, in one or more series in the total aggregated principal amount not to exceed \$6,500,000; waiving competitive bidding and authorizing the sale of the Note on a private placement basis; approving and authorizing the execution and delivery of the Note and documents; and containing other matters relating thereto.

**VI.** Review and possible approval of travel claims

**VII.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VIII.** Announcements