



G. Bridger Cox, Chairman
Peter Carey, Vice Chairman
Matthew Caldwell, Secretary
Jill Castilla, Member
Patty Broome, Member
Keith Ventris, Member
John Budd, Member

**ODFA Agenda
Regular Meeting
February 25, 2026, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**

There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

**A. The Oklahoma Development Finance Authority (ODFA) - \$5,500,000
Oklahoma Community Economic Development Pooled Finance Act Award
(City of Altus – P3 Project) Series 2026**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Altus – P3 Project), Series 2026, in an aggregate principal amount estimated at \$5,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**B. The Oklahoma Development Finance Authority (ODFA) - \$1,000,000
Oklahoma Community Economic Development Pooled Finance Act Award
(Alva Hospital Authority dba Share Medical Center – P3 Project) Series
2026**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Alva Hospital Authority dba Share Medical Center – P3

Project), Series 2026, in an aggregate principal amount estimated at \$1,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) - \$1,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Kingfisher – P3 Project) Series 2026

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Kingfisher – P3 Project), Series 2026, in an aggregate principal amount estimated at \$1,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$4,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Oklahoma City University Project) Series 2026

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Oklahoma City University Project), Series 2026, in an aggregate principal amount estimated at \$4,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

E. The Oklahoma Development Finance Authority (ODFA) - \$350,000 Oklahoma Community Economic Development Pooled Finance Act Award (MESA Products, Inc. Project) Series 2026

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (MESA Products, Inc. Project), Series 2026, in an aggregate principal amount estimated at \$350,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

F. The Oklahoma Development Finance Authority (ODFA) - \$4,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Owens-Brockway Glass Container, Inc. Project) Series 2026

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Owens-Brockway Glass Container, Inc. Project), Series 2026, in an aggregate principal amount estimated at \$4,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (RAE Corporation Project) Series 2026

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (RAE Corporation Project), Series 2026, in an aggregate principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

H. The Oklahoma Development Finance Authority (ODFA) \$110,000,000 Tax Apportionment Bonds, Series 2026 (Pointe Vista Project)

Discussion and possible action with respect to a resolution authorizing issuance of Tax Apportionment Bonds, Series 2026 (Pointe Vista Project) (the "Bonds") in one or more series in the aggregate principal amount of not to exceed \$110,000,000; authorizing a certificate of determination; waiving competitive bidding and authorizing the bonds to be sold on a negotiated basis; approving a form of bond purchase agreement; approving and authorizing execution of a general bond indenture and a series 2026 supplemental bond indenture (collectively, the "Indenture") authorizing the issuance and securing the payment of the bonds; approving and authorizing execution of a security agreement pertaining to the pledge of certain tax increment revenue; providing that the organizational document creating the Authority is subject to the provisions of the Indenture; approving the form of an official statement or limited offering memorandum; approving a continuing disclosure agreement; approving the use of assistance in development financing; approving the execution of a development financing assistance agreement; authorizing and directing execution of the bonds and other documents relating to the transaction; designating an underwriter and ratifying and approving professional services agreements related to bond and financing professionals; declaring intent to expend certain funds with said expenditures to be reimbursed from proceeds of the obligations to be issued by the Authority; and containing other provisions relating thereto.

**I. The Oklahoma Development Finance Authority (ODFA) \$200,000,000
Solid Waste Disposal Bonds, Series 2026 (Westwin Elements Project)-
Inducement**

Discussion and possible action with respect to a resolution pertaining to the issuance of one or more series or subseries of private activity bonds or notes and inducement thereof for Westwin Elements (or a related party thereto); authorizing the filing of one or more applications for required designations or allocation of state volume cap; recommending to the state that the actions herein be authorized; and authorizing other actions, requests, approvals and consents related thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements