Peter Carey, Chairman
Matthew Caldwell, Vice Chairman
Patty Broome, Secretary
Jill Castilla, Member
G. Bridger Cox, Member
Keith Ventris, Member
John Budd, Member

OKLAHOMA DEVELOPMENT FINANCE AUTHORITY

# ODFA Agenda
# Regular Meeting
# September 30, 10:00 a.m.
# 200 SW C Ave.
# Lawton, Oklahoma

**I.** Call to Order, Roll Call, and Announcement of Quorum

**II.** Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.

**III.** Review and possible approval of Minutes of previous meeting

**IV.** Review and possible action of Financial Report

**V.** **NEW APPLICATIONS/REQUESTS**

**There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.**

**A. <u>The Oklahoma Development Finance Authority (ODFA) - $60,000,000 Young Men's Christian Association of Greater Oklahoma City, Series 2026</u>**

Discussion and possible action with respect to a Resolution pertaining to the issuance of one or more series of revenue bonds in an amount not to exceed $60,000,000 with respect to certain recreation and educational facilities of the Young Men's Christian Association of Greater Oklahoma City; Authorizing the execution and delivery of all financing documents relating to the issuance, sale and delivery of such bonds, including a bond financing agreement and other documents in connection therewith; waiving competitive bidding and authorizing the bonds to be sold on a negotiated basis and at a discount or a premium; ratifying and confirming the holding of a public hearing; and authorizing other actions, requests, approvals and consents related thereto; authorizing the execution, modification and delivery of any documents regarding the bonds including security, tax, and other documents as deemed necessary by staff; and containing other provisions related thereto.

**B. <u>The Oklahoma Development Finance Authority (ODFA) - $4,000,000 Lease Revenue Note, Series 2026 Delaware County Health Department</u>**

Discussion and possible action with respect to a Resolution authorizing The Oklahoma Development Finance Authority (The "Authority") to issue its Lease Revenue Note, Series 2026 (Delaware County Health Department) (The "Note") in the aggregate principal amount of not to exceed $4,000,000 waiving competitive bidding and authorizing the note to be sold on a negotiated basis; approving and authorizing and execution of a note indenture authorizing the issuance and securing the payment of the note; approving and authorizing execution of a lease purchase agreement by and between the Authority and the Delaware County Health Department; providing that the organizational document creating the authority is subject to the provisions of the note indenture; authorizing and directing the execution of the note and other documents relating to the transaction; and containing other provisions relating thereto.

**C. <u>The Oklahoma Development Finance Authority (ODFA) - $60,000 Oklahoma Community Economic Development Pooled Finance Act Award (Ardmore Construction Supply Project) Series 2026</u>**

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Ardmore Construction Supply Project), Series 2026, in an aggregate principal amount estimated at $60,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

**VI.** President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

**VII.** Announcements