Peter Carey, Chairman
Matthew Caldwell, Vice Chairman
Patty Broome, Secretary
Jill Castilla, Member
G. Bridger Cox, Member
Keith Ventris, Member
John Budd, Member

OKLAHOMA DEVELOPMENT FINANCE AUTHORITY

ODFA Agenda
Regular Meeting
October 28, 2026, 10:00 a.m.
9220 N. Kelley Avenue

I. Call to Order, Roll Call, and Announcement of Quorum

II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.

III. Review and possible approval of Minutes of previous meeting

IV. Review and possible action of Financial Report

V. **NEW APPLICATIONS/REQUESTS**

There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. <u>The Oklahoma Development Finance Authority (ODFA) - $475,000 Oklahoma Community Economic Development Pooled Finance Act Award (Elite Fabricators, LLC Project) Series 2026</u>

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Elite Fabricators, LLC Project), Series 2026, in an aggregate principal amount estimated at $475,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

B. <u>The Oklahoma Development Finance Authority (ODFA) - $1,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (McElroy Manufacturing, Inc. Project) Series 2026</u>

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (McElroy Manufacturing, Inc. – P3 Project), Series 2026, in an aggregate principal amount estimated at $1,500,000 (the "Award"); approving and

authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. <u>The Oklahoma Development Finance Authority (ODFA) - $500,000 Oklahoma Community Economic Development Pooled Finance Act Award (Meridian Technology Center – P3 Project) Series 2026</u>

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Port of Meridian Technology Center – P3 Project), Series 2026, in an aggregate principal amount estimated at $500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. <u>The Oklahoma Development Finance Authority (ODFA) - $3,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (Osage County – P3 Project) Series 2026</u>

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Osage County – P3 Project), Series 2026, in an aggregate principal amount estimated at $3,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

VI. Presentation and possible vote to approve the ODFA audit for fiscal year ended June 30, 2026

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements